










PERIS / ERIC Status Report






October 6, 2016

Prior Status August 11,2016	Scope – Green  Scope is stable	Schedule – Green  Released on time	Budget – Green  Costs are within acceptable range	Issues – Green  Issues typical for a project of this nature/size	Risks – Green  Risks remain stable
Current Status	Scope – Green  N/A	Schedule – Green  N/A	Budget – Green  N/A	Issues – Yellow  Issues typical for a project of this nature/size	Risks – Green  N/A
Key points	<ul style="list-style-type: none"> • Format for PERIS/ERIC reporting will switch to Key Performance Indicator (KPI) report next meeting • Employer reporting is catching up. Automatically waiving penalties will cease on Oct 11,2016. • Although improving, delays in employer reporting are continuing to cause issues in reporting to Empower. • MPERA team members are finding they need more training to better understand the system. • Frequent system changes are typical at this point after go live, but it does cause frustration with the team. 				
Summary	<p>Projects, by definition, have a finite beginning and end. After this report, the PERIS / ERIC update will go to Key Performance Indicators and the project report will focus on the Member Self Service phase.</p> <p>Employers continue to need additional help, but the progress has steadily improved. All who are currently delinquent have been assigned to an MPERA team member to assist them. These MPERA team members are doing outbound calls to follow up and let the employers know that delinquency fees will no longer be automatically waived starting Oct 11.</p> <p>Frustration remains with the MPERA team, which often has one of two sources. The first source is training, as there are many variations in member situations and different exceptions that were not covered in training. We are working with Sagitec to determine the best way to cover areas in more detail. The second source revolves around system changes. It is typical in the first few months after a project release that system fixes are done quickly to ensure people can do their job. These continual changes without full process can be disruptive to the organization. This is being addressed by moving to a less frequent schedule of system changes and more process to ensure full communication of changes.</p>				

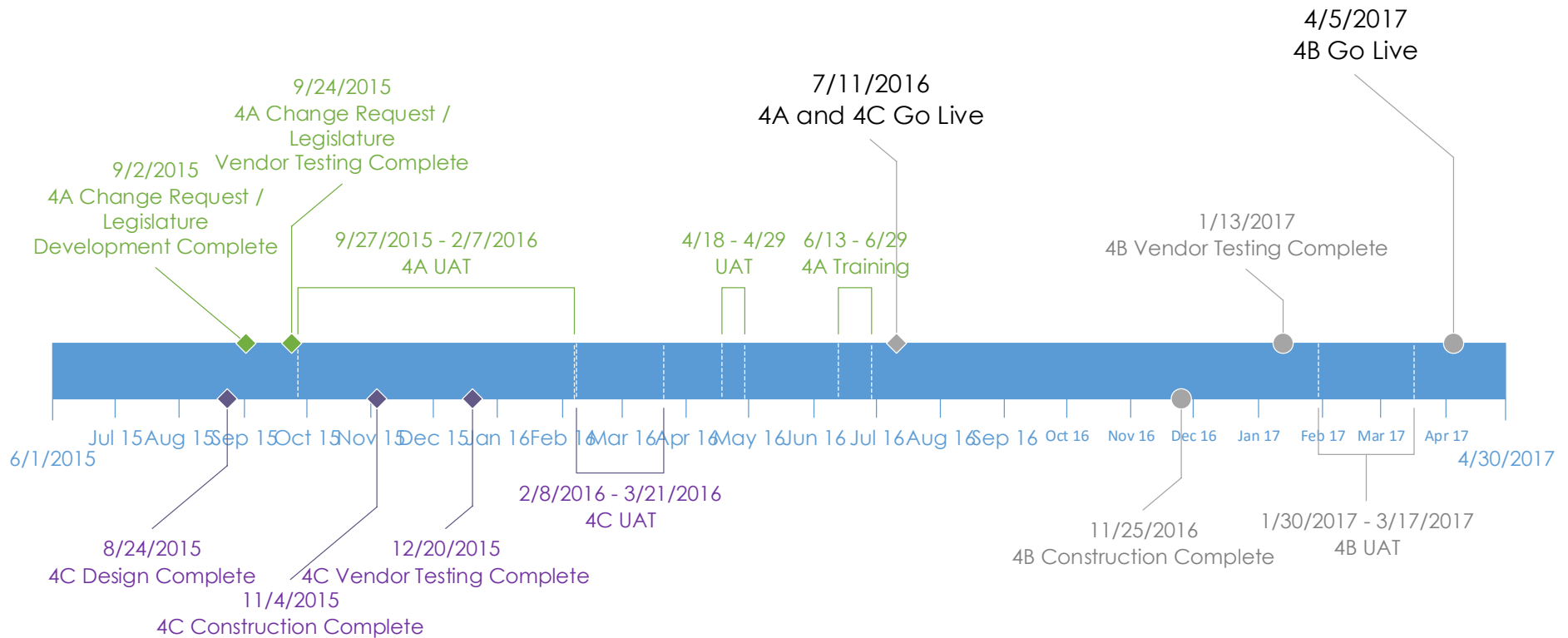
MPERAtiv Status Report

Overall Status: **Green**
Trending: **Green**

October 6, 2016

Current Status	Scope – Green  Scope is stable	Schedule – Green  Released on time	Budget – Green  Costs are within acceptable range	Issues – Green  No issues at this time	Risks – Green  Risks remain stable
Key points	<ul style="list-style-type: none">Member Self Service development is in progress.Schedule is on track for user acceptance testing starting in January.				
Summary	While the MPERA team is focused on the new PERIS and ERIC systems, progress is being made by Sagitec with the Member Self Service portal. Development is under way and is schedule to deliver to user acceptance testing on time.				
Issues	None at this time				
Risks	<u>Description</u>	<u>Score</u>	<u>Mitigation</u>	<u>Contingency</u>	
	Time constraints with MPERA team members to prepare for and execute user acceptance testing.	30%	Estimating and budgeting of time to complete preparation tasks.	Realign assignments.	

MPERAtiv Schedule (no change)



Scope Legend:

4A – Initial Scope for MPERA to manage retirement systems

4B – Member self service portal

4C – Year end processing functionality (i.e. actuary, annual statements, and CAFR)

MPERAtiv Cost Update

	(Closed)			(Closed)				
Board Approved	Provaliant	Sagitec	Ventura	Informatix	Genuent	Vendor Total	Internal	Overall Total
Original budget	1,025,000	7,849,998	450,000	400,000	-	9,724,998	1,642,501	11,367,499
Changes		1,732,121	38,500		97,837	1,868,458	2,143,109	4,011,567
Current budget	1,025,000	9,582,119	488,500	400,000	97,837	11,593,456	3,785,610	15,379,066
Expenditures to date	849,897	6,750,854	509,447	159,125	371,184	8,640,507	3,805,479	12,445,985
Expenditures accrued		-				-		-
Total current cost	849,897	6,750,854	509,447	159,125	371,184	8,640,507	3,805,479	12,445,985
Future Invoices		1,963,426	96,311		57,862	2,117,599		2,117,599
Holdback		817,532	48,710		-	866,242	-	866,242
Total future cost	-	2,780,959	145,021	-	57,862	2,983,841	-	2,983,841
Total cost	849,897	9,531,812	654,468	159,125	429,046	11,624,348	3,805,479	15,429,827
Balance	175,103	50,307	(165,968)	240,875	(331,209)	(30,892)	(19,869)	(50,761)
								-0.3301%

Note: The change to an overall negative balance is based on internal costs (MPERA staff hours) that were allocated to the project. Expenditures and future costs for vendors have remained the same.